

Appendix 2
Pension Board Training Plan

Type of training	Date	Content
Workshop	Oct-23	Climate Change
Workshop	TBA	KPIs/Good Performance
Workshop	TBA	Cyber Security Sessions
Workshop	TBA	Funding / Employer Conts session

Hymans Learning Academy	Title of Module	Date to be completed	Time Commitment
Introduction	• An Introduction to LGPS Online Learning Academy	Jul-23	
Module 1 – Committee Role and Pensions Legislation	• An Introduction to Pensions Legislation	Jul-23	22 minutes
	• Role of Elected Members on Committee (podcast)		
Module 2 – Pensions Governance	• LGPS Oversight Bodies – DLUHC	Aug-23	40 minutes
	• LGPS Oversight Bodies – TPR		
	• Business Planning		
	• LGPS Governance		
Module 3 – Pensions Administration	• Introduction to Administration	Sep-23	56 minutes
	• Additional Voluntary Contributions		
	• Policies and Procedures		
Module 4 – Pensions Accounting and Audit Standards	• Pensions Accounting and Audit Standards	Oct-23	11 minutes
Module 5 – Procurement and Relationship Management	• Public Procurement	Nov-23	11 minutes
Module 6 – Investment Performance and Risk Management	• Introduction to Investment Strategy	Jan-24	49 minutes
	• LGPS Investment Pooling		
	• Performance Monitoring		
	• Responsible Investment		
Module 7 – Financial Markets and Product Knowledge	• Introduction to Financial Markets and Product Knowledge	Feb-24	17 minutes
	• Investment – MiFID II		
Module 8 – Actuarial Methods, Standards and Practices	• Introduction to Funding Strategy	Mar-24	1 hour
	• LGPS Actuarial Valuations – Process		
	• LGPS Valuation – Technical		
	• Employers		
Current Issues	• Understanding Cost Sharing	ongoing	
	• Understanding McCloud		
	• Pensions Dashboard		
	• Understanding Goodwin		
	• Introduction to Cyber Risk		
	• GAD Section 13		
	• Climate Change and TCFD		